

Self Assessment Checklist

Personal Income

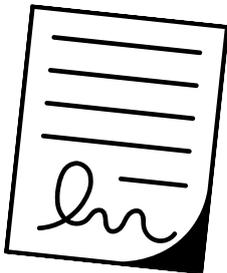
- P60 from any employment during the year
- P11D if you received benefits in kind (company car, private medical etc)
- Dividend income with dates and amounts
- Bank interest received
- Any rental income and associated expenses
- Any other income sources (capital gains, freelance, side income etc)

Reliefs & Deductions

- Personal pension contributions made outside of payroll
- Gift Aid donations made during the year
- Any losses to carry forward from previous years

Key Dates

- 5 April: tax year end
- 31 January: online filing deadline and payment of tax due
- 31 July: second payment on account if applicable



Let me know if you have any questions or need some help

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